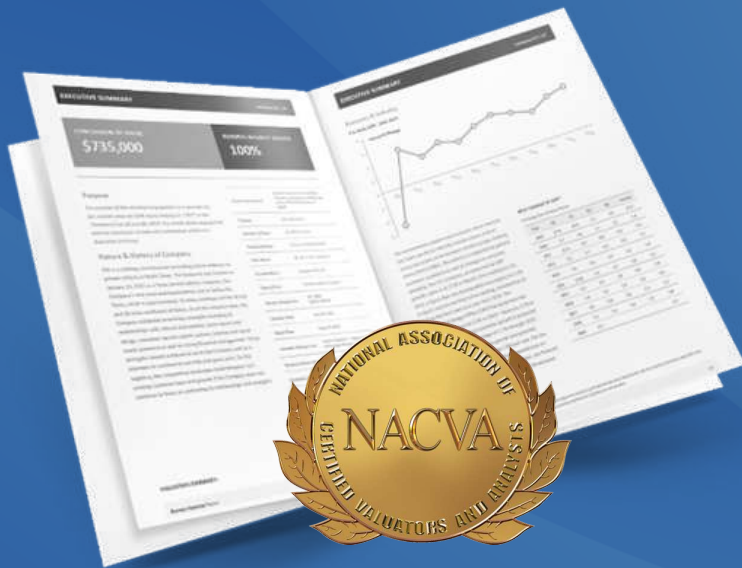


Overview

Certified Business Valuations



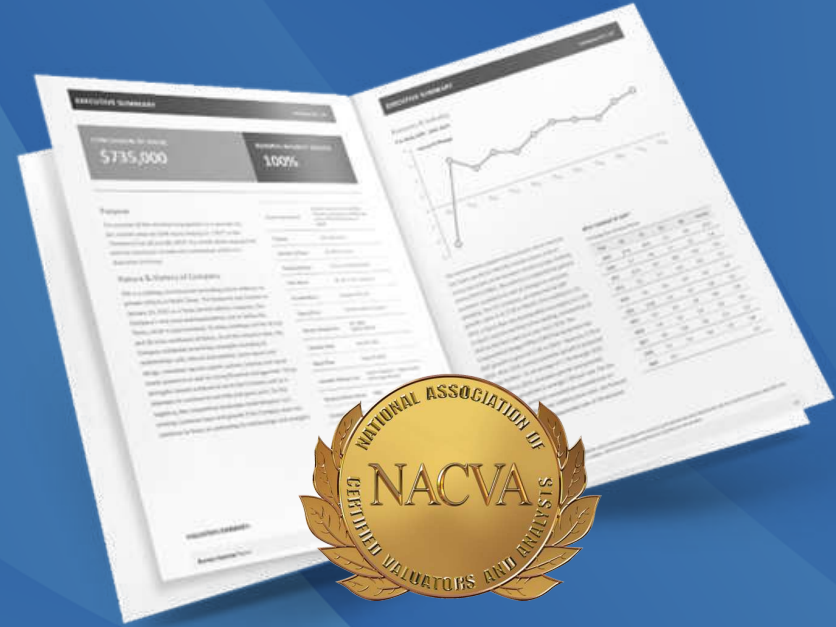
Valuations position your business for the most favorable outcome:

- Mergers and Acquisitions
- Sales and Divestitures
- Buy/Sell Agreements
- Share Redemptions
- Business Planning
- Retirement/Succession Planning
- Employee Benefit Plans



Why certified matters:

- report issued by a certified appraiser holds credibility
- negotiate with confidence
- avoid leaving money on the table
- avoids your bank failing an SBA audit
- minimizes losing a legal dispute



Certified Valuation Reports

What we offer

Oral Report



- 30+ slides; 1 hr consultation
- based on minimal review and analysis and limited corroboration of relevant information
- suitable when only 'rough, ballpark' conclusions are needed
- selected for planning purposes, internal management use, or out-of-court settlement purposes

Summary Report



- 75+ pages
- conclusion of value (shares, assets or interest in a business)
- limited review, analysis and corroboration of relevant information
- used as a means to substantiate information being presented to third parties (buy/sell agreements)

Detailed Report



- 150+ pages
- conclusion of value (shares, assets or interest in a business)
- comprehensive review and analysis of the business, management and industry
- generally used for bank loans or courts where the information provided becomes evidence

Why Partner with Us

Certified Valuations



**Affordable, Custom
Valuation Reports**



**Board Certified
Business Appraisers**



**Secure Portal
Technology**



**20+ Years
Experience**



Next Steps

Contact us for a free consultation at (210) 872-1055
or visit the contact page on our website at
<https://exoduscomplink.com/contact>.